

Hearing Date: June 18, 2012 at 10:00 a.m. (ET)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----)	
In re:)	Case No. 12-12020 (MG)
)	
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,)	Chapter 11
)	
Debtors.)	Jointly Administered
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**NOTICE OF FILING OF PROPOSED FINAL ORDER (I) AUTHORIZING USE OF
CASH COLLATERAL, (II) GRANTING ADEQUATE PROTECTION,
AND (III) MODIFYING THE AUTOMATIC STAY**

PLEASE TAKE NOTICE that Residential Capital, LLC (the “Debtors”) files the
attached proposed Final Order (i) Authorizing Use of Cash Collateral, (ii) Granting Adequate
Protection and (iii) Modifying the Automatic Stay (the “Proposed Final Order”)¹, attached hereto
as Exhibit 1.

¹ On May 14, 2012, the Debtors filed the Motion for Interim and Final Orders Pursuant to Bankruptcy Code Sections 105, 361, 362, 363, and 507(b) and Bankruptcy Rule 4001(b): (i) Authorizing the Use of Cash Collateral and Related Relief, (ii) Granting Adequate Protection and (iii) Scheduling a Final Hearing (Citibank, N.A. Cash Collateral) [Docket No. 15] (the “Motion”). An interim order granting the relief requested therein was entered on May 15, 2012 [Docket No. 79] (the “Interim Order”). An electronic comparison of the Proposed Final Order to the Interim Order is attached hereto as Exhibit 2.

PLEASE TAKE FURTHER NOTICE that a hearing to consider the Proposed Final Order will take place on **June 18, 2012 at 10:00 a.m. (prevailing Eastern Time)** before the Honorable Martin Glenn, at the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408, Room 501.

PLEASE TAKE FURTHER NOTICE THAT a copy of the Motion and Proposed Final Order may be obtained via PACER at <http://www.nysb.uscourts.gov> or from the Debtors' restructuring website at www.kccllc.net/rescap.

Dated: June 15, 2012
New York, New York

/s/ Larren M. Nashelsky

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